



Psychiatry Intake Form

Patient Name: _____

DOB: _____

Preferred language: _____

Gender/Identifier: ☐ Male/he/him ☐ Female/she/her

Preferred phone: _____

☐ Nonbinary/they/them

Service(s) sought: ☐ Therapy ☐ Medication Management ☐ Both ☐ Not sure

Preferred Pharmacy: _____

Primary Physician: _____

Referred by: _____

Allergies: ☐ No Known Medication Allergies ☐ No Known Environmental or Food Allergies

List allergies and describe the reactions:

Allergy	Reaction

Medications: (List Names of Medications, Supplements/Vitamins with Dosage and Frequency) ☐ None

If you have a list, please give it to the nurse to copy.

Medication	Dosage	Frequency

Surgeries: Please list any surgeries and the approximate date performed.

Surgery Type	Approximate Date Performed

Females only:

Are you currently pregnant? ☐ No ☐ Yes Plans for pregnancy within 6-12 months? ☐ No ☐ Yes

Number of pregnancies? ____ Number of live births? ____

Personal Medical History? (Check all that apply.)

☐ Anxiety/Depression	☐ GERD/Ulcers	☐ Lung Disease
☐ Asthma	☐ Heart Disease	☐ Migraines
☐ Arthritis/Fibromyalgia	☐ High Blood Pressure	☐ Skin Problems
☐ Atrial Fibrillation	☐ High Cholesterol	☐ Sleep Apnea/CPAP
☐ Bipolar Disorder/Schizophrenia	☐ HIV	☐ Stroke/TIA
☐ Blood Clots/DVT	☐ Kidney Failure	☐ Thyroid Disease
☐ Diabetes	☐ Liver Disease	☐ Weight Gain/Loss
	☐ Seizure disorder/Epilepsy	☐ Significant head injury/multiple concussions

Birth control used? ☐ None ☐ Pills/Injection/IUD/Implant/Barrier (circle all that apply)

Where did you grow up/who raised you? _____

Parents: ☐ Never married ☐ Married ☐ Separated ☐ Divorced ☐ Deceased

Number of Siblings: _____

Developmental History:

Any complications with your birth? If yes, please describe _____

Was there substance use, by your mother, during your pregnancy? ☐ No ☐ Yes

If yes, please describe _____

Did you experience motor or language developmental delays/disability? If yes, please describe _____

Family History? (Check all that apply and place the letter corresponding to the family member.)

M=Mother F=FATHER S=SISTER B=BROTHER

MEDICAL HISTORY:

☐ Bleeding Disorder _____
☐ Cancer/Type _____
☐ Diabetes _____
☐ Heart Disease _____
☐ Stroke _____
☐ Other _____

MENTAL HEALTH HISTORY (Diagnosed):

☐ Anxiety Disorder _____
☐ Attention Deficit Hyperactivity Disorder _____
☐ Bipolar Disorder _____
☐ Depression _____
☐ Intellectual Disability _____
☐ Obsessive Compulsive Disorder _____
☐ Schizophrenia _____
☐ Borderline Personality Disorder _____
☐ Substance Use Disorder _____
☐ Survivor of Abuse/Trauma/PTSD _____
☐ Attempted or Died by Suicide _____

Current living situation:

☐ Apartment ☐ House ☐ Group Home ☐ Nursing Home ☐ In Transition ☐ Homeless

Current Relationship Status:

☐ Single ☐ In a Relationship ☐ Married ☐ Divorced/Separated ☐ Widowed

Children: ☐ None ☐ Yes If yes, how many children: _____

Who currently lives with you within your household? ☐ children ☐ significant other/spouse ☐ extended family members

Employment: ☐ Retired ☐ On Disability ☐ Unemployed ☐ Employed/Employer: _____

If currently employed, how long have you been in your current position? _____

Education (Current or highest level completed):

Are you currently in school? ☐ No ☐ Yes Grades/GPA while in school _____

Highest grade completed _____ Graduated/GED ☐ No ☐ Yes

Do/did you require special services in school (resource room, special education, IEP)? ☐ No ☐ Yes

Physical Activity/Nutrition/Wellness:

Do you exercise regularly? ☐ No ☐ Yes If yes, how many days per week? ☐ 1-2 ☐ 3-5 ☐ 5+

Diet: ☐ Good ☐ Poor Diet ☐ Diabetic ☐ Comfort/Binge eating ☐ Restrictive dieting/purging

☐ Describe recent appetite/significant weight change: _____

Are you satisfied with your current weight? ☐ No ☐ Yes

Social Media or Electronic Device Usage:

How many hours per week do you engage in social media?

☐ 0-5 hrs. weekly ☐ 5-10 hrs. weekly ☐ 10-15 hrs. weekly ☐ 15+ hrs. weekly

How many hours do you play video games per week?

☐ 0-5 hrs. weekly ☐ 5-10 hrs. weekly ☐ 10-15 hrs. weekly ☐ 15+ hrs. weekly ☐ N/A

Other interests/hobbies: _____

Still enjoying? ☐ No ☐ Yes

Spirituality:

Religion affiliation: _____

Military Service:

Military experience? ☐ No ☐ Yes (☐ Airforce ☐ Army ☐ Marines ☐ Navy ☐ Other) Combat? ☐ No ☐ Yes

Legal History:

Have you ever been arrested? ☐ No ☐ Yes Have you been in jail or prison? ☐ No ☐ Yes If yes, when? _____

Are you currently on probation or involved in any legal issues? ☐ No ☐ Yes

Trauma History:

In your life, have you ever had any experience that was so frightening, horrible, or upsetting that, in the past month, you’ve experienced any of the following:

Nightmares or triggered thoughts about it when you did not want to? ☐ No ☐ Yes

Avoided situations/places that remind you of it? ☐ No ☐ Yes

Felt constantly on guard, watchful, or easily startled? ☐ No ☐ Yes

Felt numb or detached from others, activities, or your surroundings? ☐ No ☐ Yes

Emotional Health History:

Do you attend therapy? ☐ No ☐ Yes If yes, name of therapist/group _____

Have you ever been hospitalized for mental health? ☐ No ☐ Yes

If yes, dates/where admitted _____

Have you ever received ECT, Ketamine/Sprovato, TMS, or EMDR treatment? ☐ No ☐ Yes

Have you ever self-harmed (cutting, hitting self, etc.) ? ☐No ☐ Yes How long ago? _____

Have you ever attempted suicide? ☐ No ☐ Yes If yes, how and when _____

How many days per week do you think of self-harming and/or suicide? ☐None ☐ 1-2 days ☐ 3-5 days ☐Everyday

Is there a firearm in the home? ☐ No ☐ Yes

Substance Use: (check all substances below you have ever used)

	Substance	How Long?	Quit Date? <i>If still using move to next question</i>	How much?	Daily/ Weekly/ Monthly/ Yearly
☒	<i>Example: Alcohol</i>	<i>2 years</i>	<i>Still using</i>	<i>2 drinks</i>	<i>daily</i>
☐	Tobacco/nicotine/vaping				
☐	Caffeine (coffee, tea, energy drinks, caffeine pills)				
☐	Cocaine				
☐	Hallucinogens				
☐	Inhalants (<i>whippets, glue</i>)				
☐	Marijuana				
☐	Methamphetamine				
☐	Opioids				
☐	Other Synthetic Drugs Specify:				
☐	Prescription Drugs				
☐	Alcohol				
☐	Other				

Current Symptoms: (circle all that apply)

Sadness	Easily fatigued	Isolation/Withdrawn	Lack of motivation	Distracted/daydreaming
Hopelessness	Poor self-care/hygiene	Physical pain/symptoms	Sleep problems (increased/reduced)	Indecisive
Worthlessness	Poor body image	Appetite/weight change	Intrusive thoughts (stuck)/repetitive behaviors	Swings of mood
Joy is lost	Crying spells	Sexual problems	Nightmares/triggered flashbacks	Relationship problems
Guilt	Irritability/angry outbursts	Poor work/school attendance	Restless/Fidgeting/Muscle tension	Substance use
Worry/feelings of dread	Aggressiveness/start fights	Self-harm/suicidal thoughts	Hoarding items	Panic/panic attacks
Fear	Impulsivity (sex, spending, risk taking, gambling)	Avoidance	Hallucinations (sounds/voices, imagery)	Skin picking/pulling out hair

Check the medications you have trialed/taken in the past: (check all that apply)

Group 1

Describe

amitriptyline (Elavil)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
bupropion (Wellbutrin)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
citalopram (Celexa)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
clomipramine (Anafranil)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
desvenlafaxine (Pristiq)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
desyrel (Trazodone)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
duloxetine (Cymbalta)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
escitalopram (Lexapro)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
fluoxetine (Prozac)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
fluvoxamine (Luvox)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
mirtazapine (Remeron)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
paroxetine (Paxil)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
sertraline (Zoloft)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
venlafaxine (Effexor)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
vilazodone (Viibryd)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
vortioxetine (Trintellix, Brintellix)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	

Group 2

Describe

aripiprazole (Abilify)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
asenapine (Saphris)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
chlorpromazine (Thorazine)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
clozapine (Clozaril)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
fluphenazine (Prolixin)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
haloperidol (Haldol)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
lurasidone (Latuda)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
olanzapine (Zyprexa)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
paliperidone (Invega)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
quetiapine (Seroquel)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
risperidone (Risperdal)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
thioridazine (Mellaril)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	

thiothixene (Navane)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
trifluoperazine (Stelazine)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
ziprasidone (Geodon)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	

Group 3

Describe

alprazolam (Xanax)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
buspirone (BuSpar)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
clonazepam (Klonopin)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
diazepam (Valium)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
hydroxyzine (Atarax, Vistaril)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
lorazepam (Ativan)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	

Group 4

Describe

Amphetamine (Dexedrine)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Amphetamine/dextroamphetamine (Adderall, Adderall XR)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Atomoxetine (Strattera)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Dexmethylphenetamine (Focalin, Focalin XR)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Dextroamphetamine (Dexedrine, Dexedrine ER, Zenzedi)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Guanfacine (Tenex), Guanfacine ER (Intuniv)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Lisdexamfetamine (Vyvanse)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Methylphenidate (Ritalin, Ritalin SR, Concerta Metadate, Metadate CD, Daytrana Patch, Quillivant XR)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	

Group 5

Describe

carbamazepine (Tegretol)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
Depakote (Divalproex Sodium)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
gabapentin (Neurontin)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
lamotrigine (Lamictal)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
lithium (Lithobid)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
oxcarbazepine (Trileptal)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	
topiramate (Topamax)	Helpful?	☐ Yes ☐ No	Side Effects?	☐ Yes ☐ No	

Please share any other pertinent information below/expectations of seeking treatment:
